

PREPARE FOR THE CFA® EXAM WITH THE NEW YORK AREA'S QUALITY AND VALUE LEADER

POSITION YOURSELF FOR SUCCESS on the CFA® Exam this year. Success on the CFA® Exam is dependent upon the effectiveness of your preparation. Let Ron Quintero serve as your mentor and coach by delivering to you the most complete array of programs, instructional materials, and the most experienced CFA® trainers available in the New York metropolitan area.

- **Wide range of programs and formats.** R. G. Quintero & Co. offers a wide range of CFA® programs tailored to meet the unique scheduling needs and learning preferences of our candidates. Formats include weekly programs, weekend programs, intensive-review programs, financial statement analysis programs, and special program modules.
- **Most experienced CFA® instructor.** Ron Quintero has been one of the most active CFA® trainers in the world for more than fifteen years. He has run more than 300 CFA® programs and taught more than 4,000 sessions. Ron's programs include open-enrollment programs, as well as in-house programs for the world's leading investment banks, commercial banks, and international monetary organizations.
- **You are taught by the owner.** Ron takes personal responsibility for your success. He is the lead instructor, and he teaches more than 80% of the sessions. Those sessions that he does not teach are led by functional experts with substantial CFA® training experience. See Ron's bio on the reverse side of this form.
- **Special discounts on Schweser products.** We provide students enrolled in our programs the Schweser Study Notes for only \$259 (vs. \$329 plus tax retail price), and discounts of 20% to 30% on all of the other products published by Schweser.
- **Q-Notes®.** Your in-class experience and review will be enhanced by the Q-Notes®, which are condensed notes with highlights, formulas, representative problems, and other useful study aids (call us or refer to our Website to obtain a free sample). The format of the Q-Notes® enables candidates to review an entire session in as little as 15 minutes—repetition leads to mastery. Many candidates use the Q-Notes® as the primary focus of their review.
- **Small classes/accessible instructors.** Want a large lecture facility with unapproachable instructors? Look elsewhere. The aforementioned is a reason that some candidates find CFA® review courses to be a waste of time. Our classes generally have 10 to 30 students. Our instructors are very approachable, and are all reachable via telephone, FAX, and e-mail.
- **Convenient midtown Manhattan location.** Our New York City programs are held at the Williams Club (a short walk from Grand Central Station, the Port Authority, and Penn Station).
- **Stamford Classes.** For the convenience of our candidates in the Northern Suburbs, we are the only organization to offer programs at all three levels, in addition to a Financial Statement Immersion program, in Stamford, Connecticut. Proximity to the Stamford train station, coupled with a 44-minute express train ride from Grand Central Station (34 minutes from 125th Street), make this a viable option for NYC candidates.
- **Make up or repeat sessions at no cost.** We want to take away any excuses for not doing well on the Exam. Take advantage of our large selection of dates, times, and locations to make up or repeat sessions. Candidates in our weekday and weekend programs can make up or repeat classes in any of our other programs at no cost.
- **Free intensive-review program.** Candidates in our weekday and weekend programs may also attend our intensive-review programs to make up or repeat sessions, or for a final review of some or the entire program.
- **"Two-fors" assurance plan.** We are so confident in our ability to help you succeed that if you don't pass the Exam in June, we will allow you to take our intensive-review program if you must retake the Exam in December or in 2010 for only \$250.
- **No-cost deferral.** If work or other responsibilities prevent you from sitting for the Exam in June, you can reregister for our December 2009 or June 2010 program at no cost.
- **Outstanding value.** For our all-inclusive fees, detailed below, you will receive outstanding training, a wide array of program options, the Q-Notes®, free make-up and repeat sessions, and deep discounts on the Schweser family of products. There are no additional charges for enrollment fees, training materials, or anything else.
- **Group and corporate discounts.** Sign up with two or more colleagues at any level and each person receives a \$75 discount on our CFA® review programs (or \$50 on our FSA program). Corporations or groups of five or more candidates are entitled to discounts of \$125 per person.
- **Financial Statement Analysis Programs.** These programs are designed to guide candidates from the basics through the most advanced concepts of Level I Financial Statement Analysis. The New York City program extends over two consecutive Saturdays (March 28th and April 4th); the Stamford program is offered on an intensive-review basis on Saturday, April 18th. The programs are intended for candidates who did not take a CFA® review program, candidates who previously failed the Exam, and/or candidates who wish to gain a level of understanding beyond what is typically provided in the FSA portion of CFA® review programs.
- **New FSA and Quantitative Analysis Modules.** Candidates from other programs, repeating candidates, and/or candidates studying on their own may attend an all-day programs focusing solely on FSA or Quantitative Analysis, without having to sign up for an entire 18-session program.
- **Join a class in progress.** Even if you missed one or more sessions, you can make it/them up at no cost by attending an intensive-review program and/or one of our other programs. Since classes are not interdependent, you will not feel lost if you start late.
- **Attend a session without cost or obligation.** Experience one of our classes and you will learn first-hand why our students have been successful. Contact our office at (212) 327-0200 to reserve a seat on a first-come, first-serve basis.
- **Talk with our sales force—our students and alumni.** More than 85% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the **Schweser Study Notes** right away.

| Course ¹ | Days | Location ² | Begin | End | Meetings | Frequency ³ | Hours | Tuition and Q-Notes ⁴ | Didn't Pass in 2008? ⁵ | Tuition Discounts ⁶ and Special Pricing on Schweser Family of Products | |
|----------------------------|---------|-----------------------|---------|---------|----------|------------------------|--------------|----------------------------------|-----------------------------------|---|-------|
| Level 1 | Wed | Midtown | 1/28/09 | 5/13/09 | 16 | W | 6:00 – 9:00 | \$1,199 | \$1,099 | RGQ&Co. alumni | \$100 |
| Level 1 | Sun | Stamford | 1/11/09 | 5/10/09 | 9 | B | 1:15 – 5:15 | \$1,049 | \$949 | Groups of 3 ⁷ | \$75 |
| Level 1 | Fri-Mon | Midtown | 5/8/09 | 5/11/09 | 4 | I | 8:00 – 6:00 | \$679 | \$579 | Corporate/large group rate: 5 or more ⁷ | \$125 |
| Level 2 | Tue | Midtown | 1/20/09 | 5/12/09 | 17 | W | 6:00 – 9:00 | \$1,199 | \$1,099 | RGQ&Co. same-level repeat ⁸ | 50% |
| Level 2 | Sun | Stamford | 1/11/09 | 5/3/09 | 9 | B | 9:10 – 1:10 | \$1,049 | \$949 | RGQ&Co. students attending Int. Review ⁹ | 100% |
| Level 2 | Fri-Mon | Midtown | 5/1/09 | 5/4/09 | 4 | I | 8:00 – 6:00 | \$679 | \$579 | Scholarship: full-time students ¹⁰ | \$300 |
| Level 3 | Mon | Midtown | 1/26/09 | 4/27/09 | 13 | W | 6:00 – 9:00 | \$1,199 | \$1,099 | FSA group rate—groups of at least 2 ¹¹ | \$50 |
| Level 3 | Sat | Stamford | 1/10/09 | 4/25/08 | 6 | T | 9:00 – 3:15 | \$1,049 | \$949 | FSA tuition: RGQ&Co. students & alumni | \$145 |
| Level 3 | Sat-Mon | Midtown | 4/25/09 | 4/27/09 | 3 | I | 8:00 – 6:00 | \$679 | \$579 | Both L1 modules or 1 module + FSAI | \$100 |
| L1 FSAI | Sat | Midtown | 3/28/09 | 4/4/09 | 2 | W | 9:00 – 5:00 | \$395 | \$295 | Candidates withdrawing from, or enrolled in, another CFA review program ¹² | \$100 |
| L1 FSAI | Sat | Stamford | 4/18/09 | 4/18/09 | 1 | I | 8:00 – 6:00 | \$295 | \$245 | | |
| New special modules | | | | | | | | | | Schweser Study Notes (\$329 + tax retail) ¹³ | \$259 |
| L1 Quant | Fri | Midtown | 5/8/09 | 5/8/09 | 1 | I | 10:00 – 6:00 | \$279 | \$239 | SchweserPro Online + Download (\$299+) ¹³ | \$229 |
| L1 FSA | Sat | Midtown | 5/9/09 | 5/9/09 | 1 | I | 9:00 – 6:00 | \$279 | \$239 | Schweser Essential Solution (\$579+) ¹³ | \$469 |
| L2 FSA | Sat | Midtown | 5/2/09 | 5/2/09 | 1 | I | 9:00 – 5:00 | \$279 | \$239 | 25% to 30% discounts on most Schweser products | |

See footnotes on the next page

R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name _____ Employer _____

Work Address _____ Floor or Suite Number _____

City _____ State _____ Zip Code _____ Telephone No. _____

Email Address _____ CFAI® Candidate No. (if available) _____

Home Address _____ Apartment Number _____

Home City _____ State _____ Zip Code _____ Telephone No. _____

I wish to enroll in the following program(s):

- | | | | |
|-----------------------------|---|--|--|
| Level I: | <input type="checkbox"/> Wednesdays | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review |
| Level II: | <input type="checkbox"/> Tuesdays | <input type="checkbox"/> Sundays (Stamford) | <input type="checkbox"/> Intensive review |
| Level III: | <input type="checkbox"/> Mondays | <input type="checkbox"/> Saturdays (Stamford) | <input type="checkbox"/> Intensive review |
| Financial Immersion Program | <input type="checkbox"/> 2-day program (NYC) | <input type="checkbox"/> 10-hour program (Stamford) | |
| Special Modules | <input type="checkbox"/> L1 Quantitative Analysis | <input type="checkbox"/> L1 Financial Statement Analysis | <input type="checkbox"/> L2 Financial Statement Analysis |

I prefer to receive the Schweser Study Notes: at work at home (FedEx requires someone to be present to sign for the package)

Credit card number _____ Expiration date _____

(VISA, MasterCard, American Express, Diners Club, or Discover)

- | | | | | | |
|-----------------------|--|--|---|--|--|
| CFA Review Program | <input type="checkbox"/> \$1,199 | <input type="checkbox"/> \$1,049 | <input type="checkbox"/> \$679 | | |
| FSA Immersion Program | <input type="checkbox"/> \$395 | <input type="checkbox"/> \$345 | <input type="checkbox"/> \$295 | <input type="checkbox"/> \$245 | <input type="checkbox"/> \$145 for RGQ & Co. students and alumni |
| Special Modules | <input type="checkbox"/> \$279 | <input type="checkbox"/> \$239 for candidates repeating at the same level (documentation required) | | | |
| Schweser Products | <input type="checkbox"/> \$259 Study Notes | <input type="checkbox"/> \$469 Essential Solution | <input type="checkbox"/> \$779 Premium Solution | <input type="checkbox"/> \$85 Secret Sauce | |
| | <input type="checkbox"/> \$229 SchweserPro Online + Download | <input type="checkbox"/> \$259 SchweserPro CD | <input type="checkbox"/> \$85 Online Exam | | |
| | <input type="checkbox"/> \$189 Audio CD's | <input type="checkbox"/> \$379 Video CD's | <input type="checkbox"/> \$119 Practice Exam v. 2 | <input type="checkbox"/> \$119 Flash Cards | |

Refer to www.schweser.com for further information about products. Special pricing is available on these on other Schweser products ordered by RGQ&Co. students directly through RGQ&Co.

CFA Review program discounts Select highest applicable discount (only one is permitted). See footnotes below.

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|--|--|
| CFA Review program discounts | <input type="checkbox"/> \$100 RGQ&Co. alumni |
| | <input type="checkbox"/> \$100 Candidates repeating at the same level (documentation required at time of registration) |
| | <input type="checkbox"/> \$100 Candidates withdrawing from, or enrolled in, another CFA review program (documentation required) |
| | <input type="checkbox"/> \$75 Groups of three or more |
| | <input type="checkbox"/> \$125 Corporate and large-group discounts for groups comprised of at least 5 candidates |
| | <input type="checkbox"/> \$200 Intensive-review candidates traveling more than 120 miles (documentation required at time of registration) |
| | <input type="checkbox"/> \$300 Full-time students during Winter/Spring 2009 (proof of current registration is required) |
| | <input type="checkbox"/> 50% RGQ&Co. students who are repeating at the same level |
| Financial Statement Immersion and Special Module Discounts | <input type="checkbox"/> \$50 FSA group discount for 2 or more candidates enrolling together |
| | <input type="checkbox"/> \$100 Candidates enrolled in, another CFA review program (documentation required) |
| | <input type="checkbox"/> \$100 2 or more programs, <i>i.e.</i> , 2 Modules or FSA Immersion + 1 Module |
| I learned about your program: | <input type="checkbox"/> from a mailing <input type="checkbox"/> from a colleague <input type="checkbox"/> from the CFAI <input type="checkbox"/> I was one of your students |
| | <input type="checkbox"/> from our training dept. <input type="checkbox"/> via the Internet <input type="checkbox"/> other |

FOOTNOTES TO COURSE SCHEDULE

- ¹L1 = Level 1 Review; L2 = Level II Review; L3 = Level III Review; FSA = Financial Statement Analysis module; FSAI = FSA Immersion Program
- ²Midtown: Williams Club, 24 E. 39th Street, between Madison and Park Avenues, (212) 697-5300
Stamford: Holiday Inn Select, 700 Main Street, 5 minutes from Stamford RR station, 44 minutes from Grand Central Station (35 min. from 125th St.), (203) 358-8400
- ³W = weekly; B = biweekly; I = intensive review; T = twice a month; classes are not scheduled during Presidents Day weekend or Easter weekend
- ⁴There is no additional cost for the Q-Notes or for make-ups, repeats, or the intensive-review program.
- ⁵Candidates repeating at the same level are entitled to special pricing. Proof of registration for 2008 (or earlier) CFA Exam is required at the time of enrollment.
- ⁶Discounts are not additive. Candidates may select the highest applicable discount.
- ⁷Group discount must be requested at the time of registration. Rebates will be provided if additions to group increase the applicable discount.
- ⁸Applicable to candidates repeating at the same level who were registered in an RGQ&Co. program for the same level during 2008 or earlier.
- ⁹RGQ&Co. students attending weekday and weekend programs may attend any or all of the sessions of the Intensive-Review Program at no cost.
- ¹⁰Available upon request at the time of registration for candidates who will be full-time students during the Winter/Spring semester of 2009. Proof of current matriculation is required.
- ¹¹Discounts are not additive. Financial Statement Immersion Program and Special Module candidates may choose the highest applicable discount.
- ¹²Proof of current enrollment is required at time of registration for RGQ&Co. CFA Review Program, Financial Statement Immersion or Special Module program.
- ¹³Special pricing is available only to RGQ&Co. students.

Registration and payment options.

- Over the telephone—call (212) 327-0200. Please have the above information available.
- By FAX—send this form with credit card payment information to (212) 327-0225.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 201 East 79th Street, New York, NY 10075.
- In person—bring the filled-in form with a check or credit card information to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 327-0200 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

About Ron Quintero. Over the past fifteen years Ron has taught more than 300 CFA® review programs in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, and financial services organizations. For several years Ron was the director of CFA® review programs offered through the New York Institute of Finance and the Stamford CFA Society. Besides being a CFA® charter holder, he has earned CPA, CMA, CFP, CFE, CFF, CTP, CIRA, CDBV, and ABV certifications. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA® practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear, Stearns and the Management Consulting Department of KPMG.

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